

Guardians of New Zealand Superannuation - Hospitality Register 1 July 2020 – 30 June 2021

As outlined in the Guardians' Code of Conduct, receiving hospitality is appropriate in some circumstances. These circumstances include:

- Incumbent investment managers' client functions where accommodation is offered to all clients;
- Meals and/or accommodation provided as part of business-as-usual work with incumbent investment managers; and
- Relationship-building with professional advisers, or other service providers.

Participating in industry networking functions is also an appropriate and necessary part of our work.

Guardians employees are not permitted to accept hospitality during a tender, due diligence, procurement or appointment situation.

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst Direct Investments	50	30/06/2021	KGHL	
Drinks	Senior Investment Strategist	50	29/06/2021	Mindful money	
Drinks	Senior Investment Strategist	50	29/06/2021	Mindful money	
Other	Head	100	29/06/2021	NZGIF	Awards event
Other	Manager	400	24/06/2021	FarmRight	Accommodation to attend annual conference

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Analyst Direct Investments	400	24/06/2021	FarmRight	Accommodation to attend annual conference
Other	Manager	200	24/06/2021	FarmRight	Accommodation to attend annual conference
Drinks	Head	50	24/06/2021	Chapman Tripp	
Other	Analyst Direct Investments	100	24/06/2021	FarmRight	Annual conference
Other	Manager	100	24/06/2021	FarmRight	Annual conference
Other	Manager	100	24/06/2021	FarmRight	Annual conference
Drinks	Manager Enterprise Risk	100	24/06/2021	Westpac	
Drinks	Head	50	24/06/2021	Chapman Tripp	
Working Meal	Head	50	23/06/2021	NAB	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Portfolio Manager	100	18/06/2021	BNZ	
Working Meal	Head	100	18/06/2021	BNZ	
Working Meal	Analyst, External Investments and Partnerships	50	15/06/2021	AQR Capital Management	
Working Meal	Head	50	15/06/2021	AQR Capital Management	
Working Meal	Manager	50	15/06/2021	AQR Capital Management	
Working Meal	Senior Investment Strategist	50	15/06/2021	AQR Capital Management	
Working Meal	Senior Investment Strategist	50	15/06/2021	AQR Capital Management	
Working Meal	Analyst Direct Investments	50	10/06/2021	Forsyth Barr	
Working Meal	Senior Advisor	50	10/06/2021	Classic Group	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst Direct Investments	50	10/06/2021	Classic Group	
Working Meal	Portfolio Manager	50	4/06/2021	Citi	
Working Meal	Manager	50	4/06/2021	Citi	
Other	Portfolio Manager	50	3/06/2021	ICBC	Coffee
Working Meal	Senior Tax Advisor	50	2/06/2021	Deloitte	
Working Meal	Tax Advisor	50	2/06/2021	Deloitte	
Working Meal	Senior Tax Advisor	50	2/06/2021	Deloitte	
Working Meal	Head	50	2/06/2021	Deloitte	
Other	Analyst	100	2/06/2021	ANZ	Conference dinner

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Portfolio Manager	100	2/06/2021	ANZ	Conference dinner
Working Meal	Head	50	1/06/2021	CBA	
Other	Senior Investment Strategist	50	1/06/2021	RIAA	Pre conference drinks
Other	Head	300	28/05/2021	Movac Fund	Awards Gala Dinner
Other	Manager	300	28/05/2021	Movac Fund	Awards Gala Dinner
Working Meal	Manager	100	27/05/2021	UBS	
Working Meal	Head	100	27/05/2021	UBS	
Working meal	GM	100	27/05/2021	Kerridge & Partners	
Other	Head	50	25/05/2021	Sustainable Finance Forum Working Group	Drinks and Canapes

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	CEO	50	25/05/2021	Sustainable Finance Forum Working Group	
Drinks	Senior Tax Advisor	50	21/05/2021	Greenmount Consulting	
Drinks	Head	50	21/05/2021	Greenmount Consulting	
Working Meal	Analyst	50	20/05/2021	Timberlands	
Working Meal	Manager	50	20/05/2021	Timberlands	
Working Meal	Manager	100	20/05/2021	ANZ	
Working Meal	Portfolio Manager	100	20/05/2021	ANZ	
Working Meal	Head	100	20/05/2021	ANZ	
Working Meal	Head	50	19/05/2021	McGredy Winder	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100	19/05/2021	Ngai Tahu	
Drinks	Senior Tax Advisor	50	18/05/2021	Nuwaru	
Drinks	Head	50	18/05/2021	Hunter Campbell	
Drinks	Head	50	18/05/2021	Nuwaru	
Drinks	Tax Advisor	50	18/05/2021	Nuwaru	
Working Meal	Senior Communications Strategist	100	17/05/2021	Business NZ	
Working Meal	Head	50	13/05/2021	Business NZ	
Other	Head	150	10/05/2021	EY	Tax Directors Forum - Conference meals and dinner
Other	IT Security Manager	50	7/05/2021	ISACA	Lunch

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Head	50	6/05/2021	Webb Henderson	
Drinks	Legal Counsel	50	6/05/2021	Webb Henderson	
Drinks	Legal Counsel	50	6/05/2021	Webb Henderson	
Drinks	Legal Counsel	50	6/05/2021	Webb Henderson	
Drinks	Legal Counsel	50	6/05/2021	Webb Henderson	
Drinks	Legal executive	50	6/05/2021	Webb Henderson	
Working Meal	Head	50	5/05/2021	Deutsche Bank	
Working Meal	Portfolio Manager	50	5/05/2021	Deutsche Bank	
Drinks	Head	50	4/05/2021	Russel Group	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	3/05/2021	Ambassador of France to New Zealand	
Working Meal	Senior Communications Strategist	100	27/04/2021	Business NZ	
Working Meal	Portfolio Manager	100	22/04/2021	Morgan Stanley	
Working Meal	Head	100	22/04/2021	Morgan Stanley	
Other	Manager Enterprise Risk	50	21/04/2021	University of Auckland	Lunch
Other	Senior Investment Strategist	50	21/04/2021	China Construction Bank	Conference including snacks and drinks
Drinks	Senior Investment Strategist	50	16/04/2021	GHD Ltd	
Working Meal	Senior Advisor	50	15/04/2021	BECA	
Working Meal	Senior Investment Strategist	50	15/04/2021	Beca	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	50	15/04/2021	Beca	
Working Meal	Senior Advisor	50	15/04/2021	Beca	
Working Meal	Head	50	15/04/2021	Beca	
Working Meal	Manager	50	14/04/2021	Beca	
Working Meal	Head	50	14/04/2021	Beca	
Drinks	Senior Tax Advisor	50	13/04/2021	Russell McVeagh	
Drinks	Head	50	13/04/2021	Russell McVeagh	
Drinks	Tax Advisor	50	13/04/2021	Russell McVeagh	
Drinks	Legal Counsel	50	13/04/2021	Russell McVeagh	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Head	50	13/04/2021	Russell McVeagh	
Drinks	Legal Counsel	50	13/04/2021	Russell McVeagh	
Drinks	Legal Counsel	50	13/04/2021	Russell McVeagh	
Drinks	Legal Counsel	50	13/04/2021	Russell McVeagh	
Drinks	GM	50	7/04/2021	Russell McVeagh	
Drinks	Head	50	31/03/2021	Tax Lab	
Other	Head	210	31/03/2021	Kiwibank	Awards dinner
Working Meal	Manager	50	30/03/2021	PB Technologies	
Working Meal	Senior Advisor	50	29/03/2021	Holland Partner Group	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst Direct Investments	50	26/03/2021	NZ Gourmet	
Working Meal	Analyst Direct Investments	100	25/03/2021	NZ Gourmet	
Working Meal	CIO	50	24/03/2021	Beca	
Working Meal	Board Member	50	24/03/2021	Beca	
Working Meal	Board Member	50	24/03/2021	Beca	
Working Meal	Board Member	50	24/03/2021	Beca	
Working Meal	Board Member	50	24/03/2021	Beca	
Working Meal	CEO	50	24/03/2021	Beca	
Working Meal	Analyst Direct Investments	50	24/03/2021	NZ Gourmet	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Senior Advisor	280	23/03/2021	Northern Trust	Investment Operations Conference
Other	Senior Operations Analyst	280	23/03/2021	Northern Trust	Investment Operations Conference
Other	Head	280	23/03/2021	Northern Trust	Investment Operations Conference
Other	Manager	280	23/03/2021	Northern Trust	Investment Operations Conference
Other	Head	50	22/03/2021	Global Women Breakthrough Leaders	Drinks and snacks
Working Meal	Legal Counsel	50	19/03/2021	Russell McVeagh	
Working Meal	Legal Counsel	50	19/03/2021	Russell McVeagh	
Working Meal	Legal Counsel	50	19/03/2021	Russell McVeagh	
Working Meal	Head	50	19/03/2021	Russell McVeagh	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Portfolio Manager	50	19/03/2021	Russell McVeagh	
Drinks	CEO	50	18/03/2021	PWC	
Working Meal	Manager Enterprise Risk	50	18/03/2021	RIMS	
Other	Manager	200	18/03/2021	Direct Capital	Bi-Annual Conference including lunch and dinner
Working Meal	CEO	100	17/03/2021	SenateSHJ	
Drinks	Head	100	17/03/2021	Beca	
Drinks	CEO	50	15/03/2021	Global Women Breakthrough Leaders	
Working Meal	Head	50	11/03/2021	Forsyth Barr	
Working Meal	CEO	50	10/03/2021	Aotearoa Circle	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	CEO	50	4/03/2021	Aotearoa Circle	
Working Meal	Senior Investment Strategist	100	3/03/2021	RIAA	
Working Meal	Head	50	23/02/2021	Westpac	
Other	Manager	550	19/02/2021	NZ Hotel Holdings	Flights and accommodation to a board strategy day
Other	Analyst	550	19/02/2021	NZ Hotel Holdings	Flights and accommodation to a board strategy day
Drinks	Manager	50	11/02/2021	RBNZ	
Drinks	Economist	50	11/02/2021	RBNZ	
Working Meal	Analyst	50	11/02/2021	Macquarie	
Working Meal	Senior Analyst	50	11/02/2021	Macquarie	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Head	50	11/02/2021	RBNZ	Food and Drinks
Drinks	Human Resources Coordinator	50	11/02/2021	Shine	
Other	GM	50	11/02/2021	RBNZ	Annual board function
Working Meal	CEO	50	10/02/2021	PWC	
Working Meal	Analyst	100	10/02/2021	NZ Hotel Holdings	
Working Meal	Economist	50	10/02/2021	BNZ	
Working Meal	Analyst	50	4/02/2021	Forsyth Barr	
Drinks	Analyst Direct Investments	50	3/02/2021	Forsyth Barr	
Drinks	GM	100	3/02/2021	RBNZ	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	CEO	50	2/02/2021	RBNZ	
Working Meal	Portfolio Manager	100	28/01/2021	ANZ	
Working Meal	Senior Investment Strategist	100	28/01/2021	ANZ	
Working Meal	Portfolio Manager	100	28/01/2021	ANZ	
Working Meal	Head	50	25/01/2021	Ngai Tahu	
Working Meal	Manager	50	25/01/2021	Ngai Tahu	
Working Meal	Manager	50	21/01/2021	FarmRight	
Working Meal	Manager	50	21/01/2021	FarmRight	
Working Meal	Analyst Direct Investments	50	21/01/2021	FarmRight	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst	50	21/01/2021	FarmRight	
Working Meal	Senior Tax Advisor	50	20/01/2021	Russell McVeagh	
Working Meal	Head	50	18/01/2021	Victoria Heine (Barrister)	
Working Meal	CEO	50	18/01/2021	Victoria Heine (Barrister)	
Working Meal	Legal Counsel	50	18/01/2021	Victoria Heine (Barrister)	
Drinks	GM	50	13/01/2021	HSBC	
Other	Senior Tax Advisor	100	22/12/2020	Teresa Farac Limited	Lunch
Other	Senior Tax Advisor	100	22/12/2020	Teresa Farac Limited	Lunch
Other	Head	100	22/12/2020	Teresa Farac Limited	Lunch

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Tax Advisor	100	22/12/2020	Teresa Farac Limited	Lunch
Drinks	Senior Tax Advisor	50	17/12/2020	KPMG	
Drinks	Senior Tax Advisor	50	17/12/2020	KPMG	
Drinks	Tax Advisor	50	17/12/2020	KPMG	
Drinks	Head	50	17/12/2020	KPMG	
Drinks	Senior Communications Advisor	50	17/12/2020	SenateSHJ	
Drinks	Senior Communications Strategist	50	17/12/2020	SenateSHJ	
Drinks	Senior Communications Advisor	50	17/12/2020	SenateSHJ	
Working Meal	Head	50	17/12/2020	Chapman Tripp	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	GM	50	17/12/2020	Chapman Tripp	
Working Meal	Head	50	16/12/2020	Chapman Tripp	
Working Meal	GM	50	16/12/2020	Chapman Tripp	
Working Meal	Head	100	15/12/2020	KGH Board dinner	
Working Meal	Manager	100	15/12/2020	KGH Board dinner	
Drinks	Analyst	50	15/12/2020	Devon Funds Management	
Drinks	Senior Advisor	50	15/12/2020	Devon Funds Management	
Drinks	Senior Advisor	50	15/12/2020	Devon Funds Management	
Drinks	Manager	50	15/12/2020	Devon Funds Management	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst	50	11/12/2020	UBS	
Working Meal	CEO	100	11/12/2020	Westpac	
Other	Head	50	11/12/2020	Ambassador of France to New Zealand	Drinks and Canapes
Working Meal	Analyst	50	10/12/2020	KPMG	
Working Meal	Head	50	9/12/2020	Insight Creative	
Working Meal	Senior Communications Strategist	50	9/12/2020	Insight Creative	
Working Meal	Senior Communications Advisor	50	9/12/2020	Insight Creative	
Working Meal	Head	50	9/12/2020	Insight Creative	
Drinks	Analyst Direct Investments	50	9/12/2020	HDLP	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	50	8/12/2020	Direct Capital	
Other	Head	50	8/12/2020	NZ Capital Partners	Drink and Snacks
Drinks	Manager	50	8/12/2020	NZ Private Capital	
Working Meal	Portfolio Manager	100	3/12/2020	BNZ	
Working Meal	Analyst	100	3/12/2020	BNZ	
Working Meal	Portfolio Manager	100	3/12/2020	BNZ	
Working Meal	Head	100	3/12/2020	BNZ	
Working Meal	Senior Investment Strategist	50	3/12/2020	Deloitte	
Working Meal	Manager	100	1/12/2020	BNZ	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst	100	1/12/2020	BNZ	
Other	Senior Tax Advisor	50	27/11/2020	TMNZ	Women's tax networking lunch
Other	Senior Tax Advisor	50	27/11/2020	TMNZ	Women's tax networking lunch
Other	Manager	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Senior Communications Strategist	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Head	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Legal Counsel	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Senior Advisor	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Analyst Direct Investments	50	27/11/2020	Beachlands South Limited Partnership	Lunch

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	CIO	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Senior Investment Strategist	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Manager	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Senior Investment Strategist	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	Analyst	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Other	CEO	50	27/11/2020	Beachlands South Limited Partnership	Lunch
Working Meal	CEO	100	27/11/2020	Aotearoa Circle	
Working Meal	Head	100	26/11/2020	Theta	
Working Meal	Manager	50	26/11/2020	Citi	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Portfolio Manager	50	26/11/2020	Citi	
Working Meal	Manager	50	26/11/2020	Citi	
Drinks	GM	50	25/11/2020	Westpac	
Drinks	Manager	50	25/11/2020	NZTE	
Working Meal	Senior Tax Advisor	50	25/11/2020	Morrison & Co	
Working Meal	Tax Advisor	50	25/11/2020	Morrison & Co	
Working Meal	Head	50	25/11/2020	Morrison & Co	
Drinks	Head	100	25/11/2020	NZTE	
Other	Head	100	19/11/2020	TMNZ	Annual Tax Community Dinner in conjunction with CAANZ Tax Conference

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Head	100	18/11/2020	Russell McVeagh	Annual CAANZ Tax Conference Corporate Tax Manager Dinner
Other	Tax Advisor	100	18/11/2020	Russell McVeagh	Annual CAANZ Tax Conference Corporate Tax Manager Dinner
Other	Head	250	18/11/2020	Beca	Gala dinner
Working Meal	Senior Analyst	50	18/11/2020	Craigs	
Working Meal	Analyst	50	18/11/2020	TLL	
Working Meal	Analyst	50	18/11/2020	TLL	
Other	Head	399	12/11/2020	Russell Property Group	NZ Property Awards Dinner
Other	Analyst Direct Investments	100	11/11/2020	CFA Society NZ	Lunch
Drinks	Manager	50	10/11/2020	Russell Property Group	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Head	50	10/11/2020	Russell Property Group	
Working Meal	IT Security Manager	50	4/11/2020	Network Edge	
Working Meal	Head	50	3/11/2020	Kiwi Wealth	
Working Meal	CEO	50	3/11/2020	Aotearoa Circle	
Other	Head	50	3/11/2020	Sustainable Finance Forum Working Group	Coffee and Breakfast Snack
Working Meal	Head	50	30/10/2020	Russell McVeagh	
Drinks	Head	50	30/10/2020	EQT	
Drinks	Manager	50	30/10/2020	EQT	
Working Meal	GM	50	30/10/2020	Russell McVeagh	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	GM	50	28/10/2020	Russell McVeagh	
Working Meal	GM	50	27/10/2020	Russell McVeagh	
Other	Head	50	27/10/2020	Sustainable Finance Forum Working Group	Drinks and nibbles
Working Meal	Head	100	21/10/2020	ANZ	
Other	CEO	300	15/10/2020	FarmRight	Accommodation and meals for 20-year anniversary celebration.
Drinks	Manager	172	14/10/2020	Goldman Sachs	
Drinks	Analyst	172	14/10/2020	Goldman Sachs	
Drinks	Manager	172	14/10/2020	Goldman Sachs	
Other	GM	50	13/10/2020	Russell McVeagh	GC Summit

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	50	13/10/2020	KT	
Working Meal	Analyst	50	13/10/2020	KT	
Other	Manager	300	5/10/2020	FarmRight	Accommodation and meals for 20-year anniversary celebration.
Other	Head	400	25/09/2020	Russell Property Group	Property Council awards
Working Meal	Head	50	10/09/2020	Bell Gully	
Working Meal	Head	50	25/08/2020	PWC	
Other	Legal Counsel	50	20/08/2020	Russell McVeagh	Lunch
Other	Manager	50	20/08/2020	Russell McVeagh	Lunch
Other	Senior Tax Advisor	250	18/08/2020	Deloitte	Election Conference

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Senior Tax Advisor	300	17/08/2020	Tax Traders	CFO Summit
Drinks	Senior Investment Strategist	50	11/08/2020	Morrison & Co	
Drinks	Head	50	11/08/2020	Morrison & Co	
Drinks	Manager	50	11/08/2020	Morrison & Co	
Drinks	Manager	50	11/08/2020	Morrison & Co	
Drinks	Head	50	7/08/2020	Russell Property Group	
Working Meal	Portfolio Manager	100	6/08/2020	BNZ	
Working Meal	Manager	100	6/08/2020	BNZ	
Other	Service Desk Analyst	50	5/08/2020	PB Technologies	Pastries

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	5/08/2020	Webb Henderson	
Working Meal	Legal Counsel	50	5/08/2020	Webb Henderson	
Working Meal	CEO	100	4/08/2020	Kerridge & Partners	
Working Meal	Analyst	50	4/08/2020	Quadrent	
Working Meal	Senior Tax Advisor	50	3/08/2020	PWC	
Working Meal	Senior Tax Advisor	50	3/08/2020	PWC	
Working Meal	Tax Advisor	50	3/08/2020	PWC	
Working Meal	Head	50	3/08/2020	PWC	
Working Meal	Legal Counsel	50	31/07/2020	ANZ	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Portfolio Manager	50	31/07/2020	ANZ	
Working Meal	Head	50	31/07/2020	ANZ	
Working Meal	CEO	50	31/07/2020	Business NZ	
Working Meal	Manager	50	31/07/2020	Simpson Grierson	
Working Meal	Analyst	50	30/07/2020	ACC	
Working Meal	Manager	50	30/07/2020	ACC	
Working Meal	Head	50	30/07/2020	ACC	
Working Meal	Manager	100	30/07/2020	Forsyth Barr	
Working Meal	Head	100	28/07/2020	Kiwi Group Holdings	

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	GM	100	24/07/2020	Hobson Leavy	
Drinks	Head	50	24/07/2020	AUT Business School	
Working Meal	CIO	50	15/07/2020	Ngai Tahu	
Working Meal	Manager	50	15/07/2020	Ngai Tahu	
Working Meal	Analyst Direct Investments	50	15/07/2020	Ngai Tahu	
Working Meal	Analyst	50	14/07/2020	Pioneer	
Working Meal	Manager	50	14/07/2020	Pioneer	
Working Meal	Senior Analyst	50	10/07/2020	Jarden	
Working Meal	Head	50	9/07/2020	Kiwibank	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Portfolio Manager	50	9/07/2020	ANZ	Coffee catch up
Drinks	Legal Counsel	50	9/07/2020	Russell McVeagh	
Working Meal	Head	50	9/07/2020	SkyCity	
Working Meal	Head	50	8/07/2020	ANZ	
Working Meal	Head	50	8/07/2020	Trans-Tasman Business Circle	
Other	Head	50	8/07/2020	Trans-Tasman Business Circle	Coffee and pastry
Other	Senior Tax Advisor	50	7/07/2020	PWC	Workshop followed by lunch
Other	Tax Advisor	50	7/07/2020	PWC	Workshop followed by lunch
Other	Senior Tax Advisor	50	7/07/2020	PWC	Workshop followed by lunch

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Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Head	50	7/07/2020	PWC	Workshop followed by lunch
Working Meal	Manager Enterprise Risk	50	3/07/2020	RIMS	

Guardians of New Zealand Superannuation - Gift Register 1 July 2020 – 30 June 2021

As outlined in the Guardians' Code of Conduct, receiving gifts is appropriate in some circumstances. These circumstances include:

- A formal gift from a sovereign wealth or pension fund, or a national representative;
- Gifts to recognise speaking participation in forums.

Guardians employees are not permitted to accept gifts during a tender, due diligence, procurement or appointment situation. It is also organisational policy that any gifts received become the property of the Guardians, not the individual. Gifts are either shared with the team, or pooled and raffled as part of an annual staff event and the proceeds donated to charity. Any exceptions have been noted.

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Souvenir or Memento	CEO	50	2/06/2021	NZ Infrastructure Commission	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Alcohol	Analyst Direct Investments	50	25/05/2021	University of Auckland Investment Club	Added to Xmas Auction
Gift Basket	PA	150	13/05/2021	Kerridge & Partners	Retained by Staff Member
Alcohol	Head	50	12/05/2021	INFINZ	Added to Xmas Auction
Other	Manager	50	11/05/2021	Aspect Furniture	Retained by Guardians - Chocolates
Other	Head	50	4/05/2021	Fujitsu	Added to Xmas Auction - Bluetooth speaker
Other	CEO	50	20/04/2021	Bloomberg	Added to Xmas Auction - Umbrella and coffee cup
Other	Manager	50	30/03/2021	ICBC Bank	Retained by Guardians - Chocolates
Other	Analyst Direct Investments	50	26/03/2021	NZ Gourmet	Retained by Guardians - Perishable vegetables
Other	Senior Talent Acquisition Advisor	50	23/03/2021	Absolute IT	Added to Xmas Auction - Coffee Cup

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	CIO	50	22/03/2021	Wealth of Nations Advisors	Retained by Staff Member
Other	Senior Software Developer	150	5/03/2021	Applitoools Ltd	Retained by Staff Member - Gift Voucher won during a seminar
Other	Head	299	3/03/2021	Northern Trust	Retained by Staff Member - Ticket to an online conference during Covid
Other	CEO	75	23/02/2021	Jarden	During a speaking engagement the CEO was given \$75 donation to a charity of his choice.
Book	Senior Investment Strategist	50	11/02/2021	Max Wong, Oaktree	Retained by Guardians
Book	Senior Investment Strategist	50	11/02/2021	James Fleiter, BNP Asset Management (Aust)	Retained by Recipient
Book	Head	50	4/02/2021	Diversitas	Added to Xmas Auction
Other	HR Talent Coordinator	35	28/01/2021	6 Degrees	Retained by Guardians - Cake
Other	Head of HR Talent	35	28/01/2021	6 Degrees	Retained by Guardians - Cake

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	CIO	50	23/01/2021	Antonius Kufferath from Ruane Cunniff & Goldfarb.	Retained by Staff Member
Gift Basket	Analyst	75	18/01/2021	Palgrave Management	Retained by Guardians
Alcohol	Senior Communications Strategist	75	23/12/2020	GRC Partners	Added to Xmas Auction
Alcohol	Head	75	23/12/2020	GRC Partners	Added to Xmas Auction
Alcohol	Head	50	22/12/2020	Lifetime Insurance Benefits	Added to Xmas Auction
Other	Head	50	22/12/2020	Newsroom	Retained by Guardians - Chocolates
Alcohol	Senior Communications Advisor	200	22/12/2020	Urban Gourmet	Added to Xmas Auction
Book	Head	50	22/12/2020	Amanda Millar	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Alcohol	Manager	7	18/12/2020	Russell Property Group	Added to Xmas Auction
Alcohol	Head	7	18/12/2020	Russell Property Group	Added to Xmas Auction
Alcohol	Legal Counsel	7	18/12/2020	Russell Property Group	Added to Xmas Auction
Alcohol	Head	7	18/12/2020	Russell Property Group	Added to Xmas Auction
Alcohol	Analyst Direct Investments	7	18/12/2020	Russell Property Group	Added to Xmas Auction
Alcohol	Analyst	7	18/12/2020	Russell Property Group	Added to Xmas Auction
Alcohol	Head	7	18/12/2020	Russell Property Group	Added to Xmas Auction
Other	Analyst	75	18/12/2020	KPMG	Retained by Guardians - Cake
Other	Senior Talent Acquisition Advisor	50	17/12/2020	Emergent Recruitment Agency	Added to Xmas Auction - Cleaning products

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Gift Basket	Head	31	17/12/2020	Northern Trust	Retained by Guardians
Gift Basket	Manager	31	17/12/2020	Northern Trust	Retained by Guardians
Gift Basket	Head	31	17/12/2020	Northern Trust	Retained by Guardians
Gift Basket	Head	31	17/12/2020	Northern Trust	Retained by Guardians
Other	Legal Counsel	7	16/12/2020	Webb Henderson	Retained by Guardians - Cupcake
Other	Head	7	16/12/2020	Webb Henderson	Retained by Guardians - Cupcake
Other	Legal Counsel	7	16/12/2020	Webb Henderson	Retained by Guardians - Cupcake
Other	Legal Counsel	7	16/12/2020	Webb Henderson	Retained by Guardians - Cupcake
Other	Legal Counsel	7	16/12/2020	Webb Henderson	Retained by Guardians - Cupcake

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	GM	7	16/12/2020	Webb Henderson	Retained by Guardians - Cupcake
Other	Legal Administrator	7	16/12/2020	Webb Henderson	Retained by Guardians - Cupcake
Gift Basket	Manager	38	16/12/2020	Pioneer	Retained by Guardians
Gift Basket	Head	38	16/12/2020	Pioneer	Retained by Guardians
Other	Manager	25	14/12/2020	Lexel	Added to Xmas Auction - Beach towel
Other	Manager	25	14/12/2020	Lexel	Added to Xmas Auction - Beach towel
Other	Senior Talent Acquisition Advisor	50	14/12/2020	Lexel	Added to Xmas Auction
Gift Basket	Senior IT Support Analyst	50	14/12/2020	PB Tech	Retained by Guardians
Book	Analyst	25	11/12/2020	Bridgewater	

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	Manager	25	11/12/2020	Bridgewater	
Alcohol	HR Talent Coordinator	50	10/12/2020	IMNZ	Added to Xmas Auction
Other	Senior Investment Strategist	75	10/12/2020	Salt Funds Management	Added to Xmas Auction - Beach towel and chocolates
Book	CIO	50	10/12/2020	Bridgewater	Retained by Recipient
Book	CIO	50	10/12/2020	Clocktower	Retained by Recipient
Gift Basket	Manager	125	9/12/2020	FarmRight	Added to Xmas Auction
Other	Head	50	8/12/2020	Theta	Retained by Guardians - Cake
Gift Basket	Head	75	8/12/2020	Devon Funds	Added to Xmas Auction
Book	CIO	50	8/12/2020	T. Price	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	CIO	50	8/12/2020	36 South Capital Advisors LLP	Added to Xmas Auction
Other	CEO	400	3/12/2020	Supreme Court of NZ - Senior Courts Judges Conference	Retained by Staff Member - Flights and 1 x night accommodation for speaking engagement at the Senior Courts Judges Conference
Other	Senior Investment Strategist	75	3/12/2020	Deloitte	Retained by Staff Member - Wine and cheese board
Book	Head of HR Talent	25	2/12/2020	Lee Hecht Harrison	Retained by Staff Member
Book	HR Talent Coordinator	25	2/12/2020	Lee Hecht Harrison	Retained by Staff Member
Other	Head	50	2/12/2020	Kiwiwealth	Retained by Staff Member - Chocolate and cookie
Gift Basket	Manager	38	1/12/2020	Devon Funds	Added to Xmas Auction
Gift Basket	Senior Advisor	38	1/12/2020	Devon Funds	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Alcohol	CEO	50	23/11/2020	AUT	Added to Xmas Auction
Souvenir or Memento	CEO	50	19/11/2020	FarmRight	Retained by Guardians
Alcohol	CEO	50	17/11/2020	INFINZ	Added to Xmas Auction
Book	CIO	50	17/11/2020	Global Multi-Asset	Retained by Guardians
Alcohol	GM	50	17/11/2020	INFINZ	Added to Xmas Auction
Alcohol	Manager	50	17/11/2020	INFINZ	Retained by Staff Member
Alcohol	Head	50	17/11/2020	INFINZ	Added to Xmas Auction
Alcohol	Senior Tax Advisor	50	17/11/2020	INFINZ	Retained by Staff Member
Alcohol	Head	50	17/11/2020	INFINZ	Retained by Staff Member

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Senior Talent Acquisition Advisor	50	2/11/2020	Convergence Partners	Retained by Guardians - Cake
Other	Head	50	6/10/2020	Safe 365	Added to Xmas Auction - T-shirts
Alcohol	Head	50	15/09/2020	Human Interest	Added to Xmas Auction
Book	CIO	50	1/08/2020	Frontier Advisors Pty Ltd	Retained by Staff Member
Alcohol	CIO	50	13/07/2020	INFINZ	Added to Xmas Auction
Alcohol	Manager	50	1/07/2020	Hobson Leavy	Added to Xmas Auction