

Guardians of New Zealand Superannuation - Hospitality Register 1 July 2022 – 30 June 2023

As outlined in the Guardians' Code of Conduct, receiving hospitality is appropriate in some circumstances. These circumstances include:

- Incumbent investment managers' client functions where accommodation is offered to all clients;
- Meals and/or accommodation provided as part of business-as-usual work with incumbent investment managers; and
- Relationship-building with professional advisers, or other service providers.

Participating in industry networking functions is also an appropriate and necessary part of our work.

Guardians employees are not permitted to accept hospitality during a tender, due diligence, procurement or appointment situation.

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	100	1/07/2022	Ortec Finance	
Working Meal	Senior Analyst	100	1/07/2022	Ortec Finance	
Working Meal	Analyst	100	1/07/2022	Ortec Finance	
Working Meal	Senior Investment Strategist	100	1/07/2022	Ortec Finance	
Working Meal	Senior Investment Strategist	100	1/07/2022	Ortec Finance	
Working Meal	Head	100	5/07/2022	Citibank	
Working Meal	Manager	100	5/07/2022	Citibank	
Working Meal	Manager	100	5/07/2022	Citibank	
Working Meal	Manager	100	5/07/2022	Citibank	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100	5/07/2022	Citibank	
Working Meal	Manager	100	5/07/2022	Citibank	
Working Meal	Head	50	5/07/2022	Citibank	
Working Meal	Manager	50	5/07/2022	Citibank	
Working Meal	Manager	50	5/07/2022	Citibank	
Working Meal	Head	100	6/07/2022	DP World	
Working Meal	GM	50	6/07/2022	Deutsche Bank	
Working Meal	Director	50	6/07/2022	Forsyth Barr	
Working Meal	CEO	100	8/07/2022	FarmRight	
Working Meal	CIO	100	8/07/2022	FarmRight	
Working Meal	Head	100	8/07/2022	FarmRight	
Working Meal	Manager	100	10/07/2022	Northern Trust	
Working Meal	Director	100	10/07/2022	Northern Trust	
Working Meal	Director	50	11/07/2022	Elementum Advisors	
Drinks	GM	50	12/07/2022	Chapman Tripp	
Drinks	Senior Counsel	50	12/07/2022	Chapman Tripp	
Working Meal	Senior Investment Strategist	50	13/07/2022	Barrenjoey	
Working Meal	Head	50	13/07/2022	Barrenjoey	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Director	50	13/07/2022	Barrenjoey	
Working Meal	Analyst	100	18/07/2022	Leadenhall Capital Partners	
Working Meal	Director	100	18/07/2022	Leadenhall Capital Partners	
Drinks	Director	50	19/07/2022	Citadel	
Drinks	Analyst	50	19/07/2022	Citadel	
Drinks	Manager	50	19/07/2022	Citadel	
Working Meal	Head	120	20/07/2022	OMFIF	
Working Meal	CEO	50	21/07/2022	Future Fund	
Working Meal	Manager	100	21/07/2022	UBS	
Working Meal	Manager	100	21/07/2022	Robeco	
Working Meal	Director	100	21/07/2022	Robeco	
Working Meal	Head	50	26/07/2022	IFM Investors Sydney	
Working Meal	Senior Investment Strategist	50	26/07/2022	IFM Investors Sydney	
Working Meal	Senior Investment Strategist	50	26/07/2022	IFM Investors Sydney	
Working Meal	Manager	50	26/07/2022	SSGA	
Working Meal	Manager	50	26/07/2022	SSGA	
Working Meal	Manager	50	26/07/2022	SSGA	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	100	26/07/2022	BNP	
Working Meal	Manager	100	26/07/2022	BNP	
Working Meal	Head	50	27/07/2022	BECA	
Working Meal	Manager	50	27/07/2022	BECA	
Working Meal	Head	50	27/07/2022	Blackrock	
Working Meal (Lunch)	Manager	50	27/07/2022	CBRE	During visit to manager in Tokyo
Working Meal (Lunch)	Director	50	27/07/2022	CBRE	During visit to manager in Tokyo
Working Meal (Dinner)	Manager	100	27/07/2022	CBRE	During visit to manager in Tokyo
Working Meal (Dinner)	Director	100	27/07/2022	CBRE	During visit to manager in Tokyo
Working Meal	Head	50	27/07/2022	Blackrock	
Working Meal	GM	50	28/07/2022	Access Events	
Working Meal	Manager	50	28/07/2022	CBRE	
Working Meal	Director	50	28/07/2022	CBRE	
Working Meal	Manager	100	28/07/2022	Citibank	
Working Meal	Manager	100	28/07/2022	Citibank	
Working Meal	Manager	100	28/07/2022	Citibank	
Working Meal	Head	100	28/07/2022	Citibank	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100	28/07/2022	Citibank	
Working Meal	Manager	100	1/08/2022	ESR	
Working Meal	Director	100	1/08/2022	ESR	
Working Meal	CIO	100	1/08/2022	Potentum Partners	
Working Meal	Manager	50	2/08/2022	ESR	
Working Meal	Director	50	2/08/2022	ESR	
Working Meal	Manager	50	2/08/2022	ESR	
Working Meal	Director	50	2/08/2022	ESR	
Working Meal	Analyst	50	2/08/2022	Timberlands Limited	
Drinks	Manager	50	3/08/2022	ESR	
Drinks	Director	50	3/08/2022	ESR	
Working Meal	Senior Investment Strategist	50	4/08/2022	GMO	
Working Meal	Manager	100	4/08/2022	Macquarie Bank	
Working Meal	Head	100	4/08/2022	Macquarie Bank	
Working Meal	Manager	50	4/08/2022	Northern Trust	
Working Meal	Head	50	4/08/2022	Northern Trust	
Working Meal	Head	100	5/08/2022	Chapman Tripp	
Working Meal	Senior Advisor	100	5/08/2022	Chapman Tripp	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Head	100	8/08/2022	Deloitte	Conference dinner and morning / afternoon Tea
Other	Senior Advisor	100	8/08/2022	Deloitte	Conference dinner and morning / afternoon Tea
Other	Senior Advisor	100	8/08/2022	Deloitte	Conference dinner and morning / afternoon Tea
Working Meal	Director	100	9/08/2022	Rubicon	
Working Meal	Associate	100	9/08/2022	Rubicon	
Working Meal	Senior Investment Strategist	50	9/08/2022	Forest Investment Associates	
Working Meal	Manager	50	9/08/2022	Forest Investment Associates	
Working Meal	Senior Investment Strategist	100	9/08/2022	TIG	
Working Meal	Manager	100	9/08/2022	TIG	
Working Meal	Senior Investment Strategist	50	10/08/2022	Domain Capital Group	
Working Meal	Manager	50	10/08/2022	Domain Capital Group	
Working Meal	Senior Investment Strategist	50	10/08/2022	Domain Capital Group	
Working Meal	Manager	50	10/08/2022	Domain Capital Group	
Working Meal	Manager	50	11/08/2022	Jarden	
Working Meal	Senior Advisor	50	11/08/2022	Jarden	
Working Meal	CIO	120	11/08/2022	Minister Woods	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	120	11/08/2022	Minister Woods	
Working Meal	Manager	50	11/08/2022	Bank of America	
Working Meal	Head	50	11/08/2022	Bank of America	
Working Meal	Manager	50	11/08/2022	Bank of America	
Working Meal	Manager	50	11/08/2022	Bank of America	
Working Meal	Senior Investment Strategist	50	11/08/2022	RMS	
Working Meal	Manager	50	11/08/2022	RMS	
Working Meal	Head	100	12/08/2022	Copenhagen Infrastructure Partners	
Working Meal	Senior Advisor	100	12/08/2022	Copenhagen Infrastructure Partners	
Working Meal	Director	100	12/08/2022	Copenhagen Infrastructure Partners	
Working Meal	Head	100	12/08/2022	Copenhagen Infrastructure Partners	
Working Meal	Senior Strategist	100	12/08/2022	Copenhagen Infrastructure Partners	
Other	Senior Investment Strategist	470	15/08/2022	MBIE	Travel costs
Working Meal	Senior Advisor	50	16/08/2022	Kindred	
Drinks	Head	50	17/08/2022	Chapman Tripp	
Drinks	Manager	50	17/08/2022	Chapman Tripp	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Senior Advisor	50	17/08/2022	Chapman Tripp	
Working Meal	Senior Investment Strategist	50	17/08/2022	Wellington Management	
Working Meal	Manager	50	17/08/2022	Wellington Management	
Working Meal	General Counsel	50	17/08/2022	LawHawk	
Working Meal	Analyst	50	17/08/2022	Timberlands Limited	
Working Meal	Manager	50	17/08/2022	Timberlands Limited	
Working Meal	Senior Investment Strategist	50	18/08/2022	Clearvision	
Working Meal	Manager	50	18/08/2022	Clearvision	
Working Meal	Analyst	50	18/08/2022	Timberlands Limited	
Working Meal	Manager	50	18/08/2022	Timberlands Limited	
Working Meal	Analyst	50	18/08/2022	Timberlands Limited	
Working Meal	Manager	50	18/08/2022	Timberlands Limited	
Working Meal	Senior Investment Strategist	50	19/08/2022	Wellington Management	
Working Meal	Manager	50	19/08/2022	Wellington Management	
Working Meal	CIO	150	19/08/2022	Clocktower	
Drinks	CEO	50	19/08/2022	Russell Group	
Drinks	Head	50	19/08/2022	Russell Group	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	GM	50	19/08/2022	Russell Group	
Drinks	CIO	50	19/08/2022	Russell Group	
Drinks	Head	50	19/08/2022	Russell Group	
Drinks	Associate	50	19/08/2022	Russell Group	
Working Meal	Analyst	50	19/08/2022	Timberlands Limited	
Working Meal	Manager	50	19/08/2022	Timberlands Limited	
Working Meal	Head	100	23/08/2022	KGHL	
Working Meal	Manager	100	23/08/2022	JP Morgan	
Working Meal	CIO	100	23/08/2022	Citigroup	
Working Meal	Manager	100	23/08/2022	JP Morgan	
Working Meal	Manager	100	23/08/2022	JP Morgan	
Working Meal	Senior Investment Strategist	100	23/08/2022	JP Morgan	
Working Meal	Head	100	23/08/2022	JP Morgan	
Working Meal	Senior Investment Strategist	100	23/08/2022	Cynthia Win	
Working Meal	Manager	100	23/08/2022	JP Morgan	
Working Meal	Manager	100	23/08/2022	JP Morgan	
Working Meal	Head	100	23/08/2022	JP Morgan	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	100	23/08/2022	JP Morgan	
Other	Head	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Director	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Senior Investment Strategist	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Senior Investment Strategist	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Analyst	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Manager	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Senior Advisor	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Associate	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Manager	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Manager	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Associate	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Director	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Manager	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Manager	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Graduate	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Other	Director	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Analyst	60	25/08/2022	NZ Hotel Viaduct Management LP	Meeting room facilities
Working Meal	Head	50	26/08/2022	Australian Retirement Trust	
Working Meal	Manager	50	26/08/2022	Australian Retirement Trust	
Working Meal	Senior Investment Strategist	100	1/09/2022	Barclays	
Drinks	CEO	50	5/09/2022	NZ Business & Parliament Trust	
Drinks	Head	50	5/09/2022	NZ Business & Parliament Trust	
Drinks	Senior Strategist	50	5/09/2022	NZ Business & Parliament Trust	
Working Meal	Head	50	5/09/2022	Khazanah	
Other	GM	50	6/09/2022	Westpac	Presentation (Economic overview)
Working Meal	Head	100	7/09/2022	PwC Australia	
Working Meal	Manager	100	7/09/2022	PwC Australia	
Working Meal	Manager	50	8/09/2022	Equinox IT	
Working Meal	CEO	100	8/09/2022	Minters Ellison	
Working Meal	Manager	50	9/09/2022	ANZ	
Working Meal	Head	50	9/09/2022	EQIT	
Working Meal	Head	100	13/09/2022	Bridgewater	
Other	GM	50	13/09/2022	Datacom	Presentation (Future of Work in Aus)

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100	14/09/2022	Citibank	
Working Meal	GM	50	15/09/2022	Westpac	
Working Meal	Manager	100	15/09/2022	Pioneer	
Working Meal	Associate	100	15/09/2022	Pioneer	
Working Meal	Head	100	15/09/2022	Deloitte	
Working Meal	Senior Advisor	100	15/09/2022	Deloitte	
Working Meal	Senior Advisor	100	15/09/2022	Deloitte	
Working Meal	Senior Investment Strategist	50	15/09/2022	NZGIF	
Working Meal	CEO	50	15/09/2022	ANZ	
Working Meal	Head	50	16/09/2022	PSP	
Working Meal	Associate	50	16/09/2022	PSP	
Working Meal	CIO	50	19/09/2022	International Monetary Fund	
Working Meal	CIO	50	20/09/2022	Milken	
Working Meal	Senior Advisor	120	20/09/2022	KPMG Australia	
Working Meal	Manager	100	20/09/2022	ANZ	
Working Meal	Manager	100	20/09/2022	ANZ	
Working Meal	Head	100	20/09/2022	ANZ	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	20/09/2022	British Columbia Investment Management	
Working Meal	Associate	50	20/09/2022	British Columbia Investment Management	
Working Meal	Senior Advisor	100	21/09/2022	KPMG Netherlands	
Working Meal	GM	100	22/09/2022	EY	
Working Meal	GM	50	23/09/2022	Westpac	
Working Meal	Senior Advisor	250	23/09/2022	KPMG	
Other	Manager	50	23/09/2022	Jarden	Coffee
Other	Director	50	23/09/2022	Jarden	Coffee
Working Meal	GM	100	26/09/2022	Longroad Energy	
Working Meal	Manager	50	29/09/2022	Northern Trust	
Working Meal	Analyst	50	29/09/2022	Northern Trust	
Working Meal	Senior Investment Strategist	50	29/09/2022	Northern Trust	
Drinks	General Counsel	50	29/09/2022	Russell McVeagh	
Drinks	Senior Investment Strategist	50	29/09/2022	Craigs Investment Partners	
Drinks	Associate	50	29/09/2022	Craigs Investment Partners	
Drinks	Associate	50	29/09/2022	Craigs Investment Partners	
Drinks	Associate	50	29/09/2022	Craigs Investment Partners	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Associate	50	29/09/2022	Craigs Investment Partners	
Working Meal	Senior Advisor	50	30/09/2022	PWC New York	
Working Meal	General Counsel	50	4/10/2022	Russell McVeagh	
Working Meal	GM	50	4/10/2022	Russell McVeagh	
Working Meal	CEO	100	5/10/2022	ADIA & Mubadala Investment Co.	
Working Meal	Head	100	5/10/2022	ADIA & Mubadala Investment Co.	
Working Meal	Manager	50	6/10/2022	Bloomberg	
Drinks	Manager	50	7/10/2022	ANZ	
Working Meal	Management Accountant	50	7/10/2022	Insight Creative	
Working Meal	Manager	50	7/10/2022	Insight Creative	
Working Meal	Senior Advisor	50	7/10/2022	Insight Creative	
Working Meal	Senior Advisor	50	7/10/2022	Insight Creative	
Working Meal	Advisor	50	7/10/2022	Insight Creative	
Working Meal	CEO	100	10/10/2022	IFSWF	
Working Meal	GM	50	10/10/2022	OMM	
Working Meal	GM	50	11/10/2022	OMM	
Working Meal	GM	50	11/10/2022	Tory's Law Firm	
Working Meal	Manager	100	11/10/2022	Allied Credit	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100	11/10/2022	Allied Credit	
Working Meal	Senior Advisor	100	11/10/2022	Allied Credit	
Other	Senior Investment Strategist	2,600	12/10/2022	Global Impact Investing Network (GIIN)	Conference pass
Working Meal	Senior Advisor	50	12/10/2022	UBS	
Working Meal	Manager	50	13/10/2022	KPMG	
Working Meal	Analyst	50	13/10/2022	KPMG	
Working Meal	Head	100	13/10/2022	Natixis/Mirova	
Working Meal	GM	50	14/10/2022	PSP	
Working Meal	Head	50	14/10/2022	BNP	
Working Meal	Head	100	17/10/2022	CDC	
Working Meal	Senior Investment Strategist	100	17/10/2022	CDC	
Working Meal	Head	100	17/10/2022	OPSWF	
Working Meal	Senior Advisor	50	18/10/2022	Northern Trust	
Working Meal	Manager	50	18/10/2022	ESR	
Working Meal	Director	50	18/10/2022	ESR	
Working Meal	Manager	50	18/10/2022	Robeco	
Working Meal	Director	50	18/10/2022	Robeco	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	18/10/2022	Robeco	
Working Meal	Head	50	18/10/2022	AXA	
Working Meal	Senior Advisor	50	19/10/2022	Northern Trust	
Working Meal	GM	50	19/10/2022	Northern Trust	
Working Meal	Senior Investment Strategist	100	19/10/2022	Ashmore Group	
Working Meal	Senior Advisor	50	19/10/2022	TMNZ	
Working Meal	GM	50	19/10/2022	Northern Trust	
Working Meal	Senior Advisor	50	19/10/2022	Northern Trust	
Working Meal	Head	100	19/10/2022	Global Impact Investing Network (GIIN)	
Working Meal	Senior Investment Strategist	100	19/10/2022	Global Impact Investing Network (GIIN)	
Working Meal	Manager	100	20/10/2022	BNP	
Working Meal	Manager	100	20/10/2022	BNP	
Working Meal	Manager	100	20/10/2022	BNP	
Working Meal	Head	75	20/10/2022	Future Fund	
Working Meal	Senior Advisor	75	20/10/2022	Future Fund	
Working Meal	Senior Investment Strategist	50	20/10/2022	Skandia	
Working Meal	Senior Advisor	50	20/10/2022	Skandia	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	100	20/10/2022	Galileo Green Energy	
Working Meal	Senior Advisor	100	20/10/2022	Galileo Green Energy	
Working Meal	Head	150	25/10/2022	Morgan Stanley	
Working Meal	General Counsel	50	25/10/2022	Copenhagen Offshore Partners	
Working Meal	GM	50	25/10/2022	Copenhagen Offshore Partners	
Working Meal	General Counsel	100	26/10/2022	Chapman Tripp	
Working Meal	GM	50	26/10/2022	QIC	
Working Meal	Head	50	26/10/2022	QIC	
Working Meal	Manager	50	26/10/2022	QIC	
Working Meal	Senior Advisor	50	26/10/2022	QIC	
Working Meal	GM	50	27/10/2022	BNZ	
Working Meal	Manager	50	27/10/2022	BNZ	
Working Meal	GM	50	27/10/2022	Bank of America	
Working Meal	Associate	50	27/10/2022	ConnectEast	
Working Meal	Manager	50	27/10/2022	ConnectEast	
Working Meal	GM	100	27/10/2022	PSP	
Working Meal	Head	100	27/10/2022	PSP	
Drinks	Head	100	28/10/2022	SweeneyVesty	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	28/10/2022	Northern Trust	
Working Meal	Manager	50	28/10/2022	Devon	
Working Meal	Analyst	50	28/10/2022	Devon	
Other	GM	50	1/11/2022	Westpac	Coffee
Working Meal	Head	300	2/11/2022	BusinessNZ	
Working Meal	Head	300	2/11/2022	BusinessNZ	
Working Meal	Head	100	4/11/2022	Bloomberg	
Working Meal	GM	50	7/11/2022	Institute of Directors	
Working Meal	Head	50	7/11/2022	Slate Asset Management	
Working Meal	Manager	50	7/11/2022	Slate Asset Management	
Working Meal	Associate	50	7/11/2022	Slate Asset Management	
Working Meal	Senior Investment Strategist	50	7/11/2022	Slate Asset Management	
Working Meal	Director	50	7/11/2022	Slate Asset Management	
Working Meal	Manager	100	7/11/2022	Global Merger Partners	
Working Meal	Analyst	100	7/11/2022	Global Merger Partners	
Working Meal	CIO	100	8/11/2022	First Sentier Investors	
Working Meal	Head	100	8/11/2022	Citibank	
Working Meal	GM	100	8/11/2022	Citibank	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	50	8/11/2022	Slate Asset Management	
Working Meal	Director	50	8/11/2022	Slate Asset Management	
Working Meal	Director	50	8/11/2022	Slate Asset Management	
Drinks	Head	50	9/11/2022	KPMG	
Other	Manager	100	10/11/2022	Classic Developers	Attendance at NZ Law Awards
Other	Associate	100	10/11/2022	Classic Developers	Attendance at NZ Law Awards
Working Meal	Manager	50	10/11/2022	Pioneer	
Drinks	Director	50	10/11/2022	Commonwealth Bank New Zealand	
Working Meal	Senior Advisor	100	11/11/2022	Russell McVeagh	
Working Meal	Senior Advisor	100	11/11/2022	Russell McVeagh	
Working Meal	Head	100	11/11/2022	Russell McVeagh	
Drinks	Associate	50	14/11/2022	UBS	
Working Meal	Analyst	100	14/11/2022	Leadenhall Capital Partners	
Working Meal	Manager	100	14/11/2022	Leadenhall Capital Partners	
Working Meal	Advisor	100	15/11/2022	Optimism	
Working Meal	Head	100	15/11/2022	Optimism	
Working Meal	Head	50	15/11/2022	INFINZ	
Working Meal	Director	100	15/11/2022	Deutsche Finance International	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100	15/11/2022	Deutsche Finance International	
Drinks	CIO	50	16/11/2022	Potentum Partners	
Working Meal	Manager	50	16/11/2022	FactSet	
Working Meal	Director	50	16/11/2022	Movac	
Working Meal	Associate	50	16/11/2022	Movac	
Other	Manager	50	17/11/2022	PWC	Reimagining Tāmaki Makaurau Auckland event
Other	Senior Investment Strategist	1,795	22/11/2022	Infrastructure NZ	Awards ceremony
Working Meal	Senior Investment Strategist	275	22/11/2022	Infrastructure NZ	
Working Meal	Senior Advisor	50	23/11/2022	JP Morgan	
Working Meal	Head	50	23/11/2022	JP Morgan	
Working Meal	Manager	50	23/11/2022	JP Morgan	
Working Meal	Senior Advisor	100	23/11/2022	Northern Trust	
Working Meal	Head	100	23/11/2022	Northern Trust	
Working Meal	Manager	100	23/11/2022	Northern Trust	
Drinks	GM	50	23/11/2022	INFINZ	
Working Meal	Director	100	23/11/2022	Chapman Tripp	
Working Meal	Head	100	23/11/2022	Chapman Tripp	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	100	23/11/2022	Chapman Tripp	
Drinks	CEO	50	24/11/2022	NZX	
Drinks	GM	50	24/11/2022	Citibank	
Working Meal	Senior Analyst	100	24/11/2022	Ortec Finance	
Working Meal	Senior Analyst	100	24/11/2022	Ortec Finance	
Working Meal	Manager	100	24/11/2022	Ortec Finance	
Working Meal	Senior Advisor	50	24/11/2022	Northern Trust	
Working Meal	Head	50	24/11/2022	Northern Trust	
Working Meal	Manager	50	24/11/2022	Northern Trust	
Working Meal	GM	100	24/11/2022	Westpac	
Other	Senior Advisor	100	24/11/2022	Tax Traders	Conference Dinner
Other	Senior Advisor	100	24/11/2022	Tax Traders	Conference Dinner
Drinks	Head	50	24/11/2022	Goldman Sachs	
Drinks	Manager	50	24/11/2022	Goldman Sachs	
Drinks	Manager	50	24/11/2022	Goldman Sachs	
Drinks	Manager	50	24/11/2022	Goldman Sachs	
Drinks	Manager	50	24/11/2022	Citigroup	
Working Meal	Manager	50	28/11/2022	StepStone	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Director	50	28/11/2022	StepStone	
Working Meal	Associate	50	28/11/2022	StepStone	
Other	Senior Advisor	50	28/11/2022	Russell McVeagh	Networking event
Working Meal	Manager	100	29/11/2022	Westpac	
Working Meal	Senior Advisor	100	30/11/2022	Goal Group Limited	
Working Meal	Senior Investment Strategist	130	30/11/2022	PIMCO	
Drinks	Director	50	30/11/2022	Russell Property Group	
Drinks	Manager	50	30/11/2022	Russell Property Group	
Drinks	Head	100	30/11/2022	JP Morgan	
Drinks	Manager	100	30/11/2022	JP Morgan	
Drinks	Manager	100	30/11/2022	JP Morgan	
Other	Head	50	30/11/2022	Russell Property Group	Industry Show
Drinks	Director	50	30/11/2022	Russell Property Group	
Drinks	Director	50	30/11/2022	Russell Property Group	
Drinks	Head	50	1/12/2022	Datacom	
Other	Head	50	1/12/2022	Datacom	End of year customer event
Other	Senior Investment Strategist	100	1/12/2022	MSCI	Reception

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	50	1/12/2022	Toowoomba Business Enterprise	
Drinks	Manager	50	1/12/2022	CBA	
Drinks	Head	50	1/12/2022	Datacom	
Drinks	Senior Advisor	50	1/12/2022	KPMG	
Drinks	Senior Advisor	50	1/12/2022	KPMG	
Drinks	Head	50	1/12/2022	KPMG	
Working Meal	Manager	100	1/12/2022	Westpac	
Working Meal	Head	100	1/12/2022	Westpac	
Working Meal	Manager	100	1/12/2022	Westpac	
Working Meal	Manager	100	1/12/2022	Westpac	
Working Meal	Manager	100	1/12/2022	Westpac	
Drinks	Manager	100	1/12/2022	CBA	
Working Meal	Head	50	5/12/2022	SweeneyVesty	
Working Meal	CIO	50	6/12/2022	NZ Growth Capital Partners	
Working Meal	Head	50	6/12/2022	NZ Growth Capital Partners	
Working Meal	Senior Counsel	50	6/12/2022	NZ Growth Capital Partners	
Drinks	General Counsel	50	7/12/2022	Chapman Tripp	
Drinks	Senior Advisor	50	7/12/2022	EY	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Head	50	7/12/2022	EY	
Drinks	Manager	50	8/12/2022	Datacom	
Drinks	Cyber Security Engineer	50	8/12/2022	Datacom	
Drinks	Manager	50	8/12/2022	Datacom	
Working Meal	Head	100	8/12/2022	Northern Trust	
Working Meal	Director	100	8/12/2022	Northern Trust	
Drinks	Head	50	8/12/2022	Datacom	
Other	Senior Advisor	390	8/12/2022	Tax Traders	Top 200 Awards evening
Other	Director	390	8/12/2022	Deloitte	Top 200 Awards evening
Other	Head	390	8/12/2022	Deloitte	Top 200 Awards evening
Working Meal	Senior Advisor	100	8/12/2022	Sukhy Leprieur	
Working Meal	Senior Advisor	100	8/12/2022	Sukhy Leprieur	
Drinks	Head of	50	8/12/2022	Datacom	
Drinks	Senior Counsel	50	8/12/2022	Allens	
Drinks	Senior Counsel	50	8/12/2022	Allens	
Drinks	Manager	100	12/12/2022	Orbit World Travel	
Working Meal	Head	50	13/12/2022	MAFIC	
Working Meal	Manager	100	13/12/2022	Bank of America	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	100	13/12/2022	Bank of America	
Working Meal	Manager	100	13/12/2022	Bank of America	
Working Meal	Manager	100	13/12/2022	Bank of America	
Working Meal	Manager	100	14/12/2022	Russell McVeagh	
Working Meal	Associate	100	14/12/2022	Russell McVeagh	
Working Meal	Head of	50	14/12/2022	HYPR	
Drinks	Senior Investment Strategist	50	15/12/2022	UBS	
Drinks	Associate	50	15/12/2022	UBS	
Drinks	Associate	50	15/12/2022	UBS	
Drinks	Associate	50	15/12/2022	UBS	
Working Meal	Manager	100	15/12/2022	FarmRight	
Working Meal	Associate	100	15/12/2022	FarmRight	
Working Meal	Director	100	15/12/2022	FarmRight	
Working Meal	Head	100	15/12/2022	ANZ	
Working Meal	Manager	100	15/12/2022	ANZ	
Working Meal	Manager	100	15/12/2022	ANZ	
Working Meal	Manager	100	15/12/2022	ANZ	
Working Meal	Manager	100	15/12/2022	ANZ	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	19/12/2022	GRC Partners	
Working Meal	Senior Advisor	50	19/12/2022	GRC Partners	
Working Meal	Senior Advisor	50	19/12/2022	GRC Partners	
Working Meal	Advisor	50	19/12/2022	GRC Partners	
Working Meal	CIO	100	9/01/2023	Bridgewater	
Other	CIO	134	10/01/2023	Bridgewater	Networking event
Other	Director	134	10/01/2023	Bridgewater	Networking event
Other	Manager	134	10/01/2023	Bridgewater	Networking event
Working Meal	Head	50	11/01/2023	JBH Consulting	
Drinks	Manager	50	12/01/2023	Beca	
Working Meal	Head	100	19/01/2023	AQR Capital Investment	
Working Meal	Director	100	19/01/2023	AQR Capital Investment	
Working Meal	Manager	100	19/01/2023	AQR Capital Investment	
Working Meal	Head	100	19/01/2023	AQR Capital Investment	
Working Meal	Head	200	20/01/2023	Insight Creative	
Working Meal	Senior Advisor	200	20/01/2023	Insight Creative	
Working Meal	Advisor	200	20/01/2023	Insight Creative	
Working Meal	Senior Advisor	200	20/01/2023	Insight Creative	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Director	100	26/01/2023	Direct Capital	
Working Meal	Manager	100	26/01/2023	Direct Capital	
Working Meal	Manager	100	26/01/2023	Direct Capital	
Working Meal	Associate	100	26/01/2023	Direct Capital	
Working Meal	Associate	100	26/01/2023	Direct Capital	
Working Meal	Manager	50	31/01/2023	Silverlight Studios Ltd	
Working Meal	Director	50	31/01/2023	Silverlight Studios Ltd	
Working Meal	Director	50	31/01/2023	Silverlight Studios Ltd	
Working Meal	Associate	50	31/01/2023	Silverlight Studios Ltd	
Working Meal	Manager	50	2/02/2023	Wellington Management	
Working Meal	Associate	50	2/02/2023	Wellington Management	
Working Meal	Senior Investment Strategist	50	2/02/2023	Wellington Management	
Working Meal	Manager	100	2/02/2023	Man AHL	
Working Meal	Senior Investment Strategist	50	8/02/2023	LGT Capital Partners	
Working Meal	CIO	100	8/02/2023	Bridgewater	
Working Meal	Head	100	8/02/2023	Bridgewater	
Working Meal	Director	100	8/02/2023	Bridgewater	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	100	8/02/2023	Bridgewater	
Working Meal	Senior Investment Strategist	50	8/02/2023	LGT Capital Partners	
Other	CIO	50	9/02/2023	Bridgewater	Coffee
Other	CIO	50	9/02/2023	Bridgewater	Coffee
Working Meal	Associate	50	13/02/2023	CIM	
Working Meal	Director	50	13/02/2023	CIM	
Working Meal	Manager	50	13/02/2023	CIM	
Working Meal	Head	100	14/02/2023	Citibank	
Working Meal	GM	100	14/02/2023	Citibank	
Working Meal	Manager	100	14/02/2023	Citibank	
Working Meal	General Counsel	100	14/02/2023	Citibank	
Drinks	GM	50	15/02/2023	Chapman Tripp	
Working Meal	Director	50	16/02/2023	Sky City Entertainment Group	
Working Meal	Director	50	20/02/2023	CIM	
Working Meal	Manager	50	20/02/2023	CIM	
Working Meal	Associate	50	20/02/2023	CIM	
Working Meal	Head	100	20/02/2023	Al Gowland	
Working Meal	Senior Advisor	100	20/02/2023	Al Gowland	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Analyst	50	21/02/2023	Northern Trust	
Drinks	Manager	50	21/02/2023	Northern Trust	
Drinks	Senior Analyst	50	21/02/2023	Northern Trust	
Drinks	Senior Analyst	50	21/02/2023	Northern Trust	
Drinks	Head	50	21/02/2023	Northern Trust	
Drinks	Analyst	50	21/02/2023	Northern Trust	
Drinks	Senior Analyst	50	21/02/2023	Northern Trust	
Drinks	GM	50	21/02/2023	Northern Trust	
Drinks	Head	50	21/02/2023	Northern Trust	
Drinks	Head	50	21/02/2023	Northern Trust	
Drinks	Head	50	21/02/2023	Northern Trust	
Drinks	Analyst	50	21/02/2023	Northern Trust	
Drinks	Senior Advisor	50	21/02/2023	Northern Trust	
Working Meal	Associate	50	22/02/2023	FarmRight	
Working Meal	Manager	100	22/02/2023	Citibank	
Working Meal	Head	100	22/02/2023	Citibank	
Working Meal	Manager	100	22/02/2023	Citibank	
Working Meal	Manager	100	22/02/2023	Citibank	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	GM	100	22/02/2023	Hobson Leavy	
Working Meal	Director	50	23/02/2023	MSCI	
Working Meal	CEO	100	23/02/2023	CIP	
Working Meal	Manager	100	23/02/2023	UBS	
Working Meal	Manager	100	23/02/2023	UBS	
Working Meal	Manager	100	23/02/2023	UBS	
Working Meal	Director	100	23/02/2023	Copenhagen Infrastructure Partners	
Working Meal	Manager	100	23/02/2023	Copenhagen Infrastructure Partners	
Working Meal	Head	100	23/02/2023	Copenhagen Infrastructure Partners	
Working Meal	Director	100	23/02/2023	Copenhagen Infrastructure Partners	
Working Meal	CIO	100	23/02/2023	Copenhagen Infrastructure Partners	
Drinks	Head	50	27/02/2023	TMNZ	
Drinks	Head	50	27/02/2023	TMNZ	
Drinks	GM	50	27/02/2023	TMNZ	
Working Meal	Manager	100	27/02/2023	Leadenhall Capital Partners	
Working Meal	Analyst	100	27/02/2023	Leadenhall Capital Partners	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	100	27/02/2023	Leadenhall Capital Partners	
Other	GM	50	27/02/2023	TMNZ	Networking event
Other	Head	50	27/02/2023	TMNZ	Networking event
Other	Head	50	27/02/2023	TMNZ	Networking event
Other	Head	50	27/02/2023	TMNZ	Networking event
Other	Senior Advisor	50	27/02/2023	TMNZ	Networking event
Other	Head	50	27/02/2023	TMNZ	Networking event
Working Meal	CIO	50	28/02/2023	Longroad Energy	
Working Meal	Head	50	28/02/2023	Longroad Energy	
Other	Associate	50	1/03/2023	PEI Group	Refreshments at conference
Working Meal	Manager	50	1/03/2023	SSGA	
Working Meal	Manager	50	1/03/2023	Deutsche Bank	
Other	CEO	100	1/03/2023	Fidelity Life	50th Anniversary Event
Working Meal	GM	100	1/03/2023	NSW TCorp	
Working Meal	Head	100	1/03/2023	NSW TCorp	
Working Meal	CIO	50	1/03/2023	Fifth Wall	
Working Meal	Head	50	1/03/2023	Fifth Wall	
Drinks	Head	50	1/03/2023	Fidelity Life	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Director	50	1/03/2023	Fidelity Life	
Drinks	Associate	50	2/03/2023	Montarne	
Drinks	Associate	50	2/03/2023	Montarne	
Drinks	Associate	50	2/03/2023	Montarne	
Drinks	Associate	50	2/03/2023	Montarne	
Other	Associate	50	2/03/2023	PEI Group	Refreshments at conference
Drinks	Head	50	2/03/2023	PwC	
Working Meal	Associate	50	6/03/2023	Wellington Management	
Working Meal	Director	50	6/03/2023	Wellington Management	
Working Meal	Director	100	7/03/2023	Classic Group	
Working Meal	Manager	100	7/03/2023	Snowflake	
Working Meal	Senior Analyst	100	7/03/2023	Snowflake	
Working Meal	Analyst	100	7/03/2023	Snowflake	
Working Meal	Analyst	100	7/03/2023	Snowflake	
Working Meal	Manager	100	7/03/2023	Northern Trust	
Working Meal	Head	100	7/03/2023	Northern Trust	
Drinks	Senior Investment Strategist	50	7/03/2023	Ion Group	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	100	7/03/2023	Ion Group	
Working Meal	GM	50	8/03/2023	Chapman Tripp	
Working Meal	Senior Investment Strategist	100	8/03/2023	Ion Group	
Working Meal	Senior Investment Strategist	50	9/03/2023	Copenhagen Infrastructure Partners	
Drinks	Associate	50	9/03/2023	Hobson Wealth	
Drinks	Associate	50	9/03/2023	Hobson Wealth	
Drinks	Associate	50	9/03/2023	Hobson Wealth	
Drinks	Associate	50	9/03/2023	Hobson Wealth	
Drinks	Manager	50	9/03/2023	Hobson Wealth	
Working Meal	Manager	50	9/03/2023	Forsyth Barr	
Working Meal	Director	50	9/03/2023	Forsyth Barr	
Other	Manager	50	10/03/2023	Westpac	Networking event
Working Meal	Senior Investment Strategist	50	10/03/2023	Copenhagen Infrastructure Partners	
Working Meal	Senior Advisor	100	10/03/2023	Deloitte	
Working Meal	Head	100	10/03/2023	Deloitte	
Working Meal	Manager	100	10/03/2023	Simpson Grierson	
Working Meal	GM	100	10/03/2023	Webb Henderson	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Director	100	10/03/2023	Webb Henderson	
Working Meal	Associate	100	10/03/2023	Webb Henderson	
Working Meal	Senior Counsel	100	10/03/2023	Webb Henderson	
Working Meal	Senior Advisor	100	13/03/2023	Temasek	
Working Meal	Head	100	13/03/2023	Temasek	
Drinks	Senior Investment Strategist	50	14/03/2023	Craigs Investment Partners	
Drinks	Associate	50	14/03/2023	Craigs Investment Partners	
Drinks	Associate	50	14/03/2023	Craigs Investment Partners	
Drinks	Associate	50	14/03/2023	Craigs Investment Partners	
Working Meal	Head	200	14/03/2023	PWC Global	
Working Meal	Senior Advisor	200	14/03/2023	PWC Global	
Working Meal	Director	50	16/03/2023	Macquarie Bank	
Working Meal	Manager	50	16/03/2023	Macquarie Bank	
Working Meal	Director	100	17/03/2023	Simpson Grierson	
Drinks	Head	50	18/03/2023	Taranaki Offshore Partnership	
Drinks	Associate	50	18/03/2023	Taranaki Offshore Partnership	
Drinks	Director	50	18/03/2023	Taranaki Offshore Partnership	
Working Meal	Analyst	100	20/03/2023	Northern Trust	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst	100	20/03/2023	Northern Trust	
Working Meal	Associate	50	20/03/2023	Generation Investment Management	
Working Meal	Senior Investment Strategist	100	20/03/2023	Neuberger Berman	
Working Meal	Senior Investment Strategist	100	20/03/2023	CIM	
Working Meal	Senior Investment Strategist	100	20/03/2023	CIM	
Drinks	Senior Investment Strategist	50	21/03/2023	PEI Group	
Drinks	Senior Investment Strategist	50	21/03/2023	PEI Group	
Working Meal	Senior Investment Strategist	100	21/03/2023	Brenden Woods - Stonepeak	
Working Meal	CIO	50	22/03/2023	HSBC	
Working Meal	GM	100	22/03/2023	Morgan Stanley	
Working Meal	Manager	100	23/03/2023	Northern Trust	
Working Meal	Analyst	100	23/03/2023	Northern Trust	
Working Meal	Senior Investment Strategist	100	23/03/2023	Simon Beer	
Working Meal	Senior Investment Strategist	100	23/03/2023	Simon Beer	
Working Meal	Manager	100	23/03/2023	ANZ	
Working Meal	Head	100	23/03/2023	Infratil	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Director	100	23/03/2023	Infratil	
Working Meal	Manager	100	23/03/2023	Infratil	
Working Meal	Manager	50	24/03/2023	ANZ	
Other	CIO	150	25/03/2023	Longroad Energy	Networking event
Other	Director	150	25/03/2023	Longroad Energy	Networking event
Working Meal	Associate	100	27/03/2023	Hillwood	
Working Meal	Director	100	27/03/2023	Hillwood	
Working Meal	Advisor	100	27/03/2023	Work Day	
Working Meal	Senior Investment Strategist	50	28/03/2023	StepStone	
Working Meal	Head	100	28/03/2023	UBS	
Working Meal	Manager	100	28/03/2023	UBS	
Working Meal	Manager	50	28/03/2023	RIMS NZ & PI Chapter	
Drinks & nibbles	Head	50	28/03/2023	Westpac	
Drinks & nibbles	Manager	50	28/03/2023	Westpac	
Drinks & nibbles	Senior Advisor	50	28/03/2023	Westpac	
Other	GM	50	28/03/2023	Westpac	Seminar
Working Meal	Head	50	29/03/2023	UBS	
Working Meal	Manager	50	29/03/2023	UBS	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Director	100	29/03/2023	Slate Asset Management	
Other	CEO	300	30/03/2023	Direct Capital	Annual conference including transport
Other	Director	300	30/03/2023	Direct Capital	Annual conference including transport
Other	Associate	300	30/03/2023	Direct Capital	Annual conference including transport
Working Meal	CIO	100	30/03/2023	Potentum Partners	
Working Meal	Head	100	30/03/2023	BNP	
Working Meal	Manager	100	30/03/2023	BNP	
Working Meal	Advisor	50	30/03/2023	SenateSHJ	
Working Meal	Senior Advisor	50	30/03/2023	SenateSHJ	
Working Meal	Senior Advisor	50	30/03/2023	SenateSHJ	
Working Meal	Head	100	30/03/2023	Kiwibank	
Drinks	Senior Advisor	50	31/03/2023	TaxLab	
Drinks	Senior Advisor	50	31/03/2023	TaxLab	
Drinks	Head	50	31/03/2023	TaxLab	
Working Meal	Director	150	3/04/2023	StepStone	
Working Meal	Senior Investment Strategist	150	3/04/2023	StepStone	
Working Meal	Director	150	3/04/2023	Cibus Capital	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	150	3/04/2023	Cibus Capital	
Working Meal	Head	100	4/04/2023	Blackrock	
Working Meal	Director	100	4/04/2023	Blackrock	
Working Meal	Manager	100	4/04/2023	Blackrock	
Working Meal	Senior Advisor	100	4/04/2023	TMNZ	
Working Meal	Director	100	6/04/2023	Philip Swire	
Working Meal	Manager	100	6/04/2023	ANZ	
Working Meal	Head	100	6/04/2023	ANZ	
Drinks	Head	50	6/04/2023	PWC	
Working Meal	Head	50	6/04/2023	PWC	
Working Meal	Director	50	6/04/2023	PWC	
Other	CIO	100	15/04/2023	Douglas Rediker	Reception with working meal
Other	Director	100	15/04/2023	Douglas Rediker	Reception with working meal
Working Meal	CIO	100	15/04/2023	IIF	
Other	Advisor	100	17/04/2023	LinkedIn	Cross-industry peer networking
Working Meal	Head	100	18/04/2023	Morgan Stanley	
Working Meal	Senior Analyst	50	18/04/2023	Thomas Murray	
Working Meal	Manager	50	18/04/2023	Thomas Murray	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	50	18/04/2023	Thomas Murray	
Working Meal	Manager	100	18/04/2023	Northern Trust	
Working Meal	Manager	100	18/04/2023	Northern Trust	
Working Meal	Manager	100	18/04/2023	Northern Trust	
Working Meal	Head	100	18/04/2023	Northern Trust	
Working Meal	Head	100	18/04/2023	Northern Trust	
Working Meal	CIO	130	19/04/2023	Bridgewater	
Working Meal	GM	130	19/04/2023	Bridgewater	
Working Meal	CIO	50	20/04/2023	Bridgewater	
Working Meal	GM	50	20/04/2023	Bridgewater	
Working Meal	CIO	50	21/04/2023	Wellington Management	
Working Meal	GM	50	21/04/2023	Wellington Management	
Working Meal	Associate	50	24/04/2023	Rubicon	
Working Meal	Senior Advisor	250	24/04/2023	GAIM Ops Conference Sponsors	
Working Meal	Senior Advisor	250	24/04/2023	GAIM Ops Conference Sponsors	
Working Meal	Associate	150	25/04/2023	Domain Capital Group	
Working Meal	Senior Investment Strategist	150	25/04/2023	Domain Capital Group	
Working Meal	Associate	50	25/04/2023	Domain Capital Group	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	50	25/04/2023	Domain Capital Group	
Working Meal	Associate	50	25/04/2023	Domain Capital Group	
Working Meal	Senior Investment Strategist	50	25/04/2023	Domain Capital Group	
Working Meal	Associate	50	26/04/2023	Domain Capital Group	
Working Meal	Senior Investment Strategist	50	26/04/2023	Domain Capital Group	
Drinks	Head	50	26/04/2023	KPMG	
Drinks	Advisor	50	26/04/2023	KPMG	
Working Meal	Associate	50	26/04/2023	Domain Capital Group	
Working Meal	Senior Investment Strategist	50	26/04/2023	Domain Capital Group	
Working Meal	Associate	50	27/04/2023	Domain Capital Group	
Working Meal	Senior Investment Strategist	50	27/04/2023	Domain Capital Group	
Working Meal	Senior Advisor	50	27/04/2023	FarmRight	
Working Meal	Senior Advisor	50	27/04/2023	FarmRight	
Working Meal	Manager	50	27/04/2023	FarmRight	
Working Meal	Senior Financial Accountant	50	27/04/2023	FarmRight	
Working Meal	Advisor	50	27/04/2023	FarmRight	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	50	27/04/2023	FarmRight	
Working Meal	Senior Financial Accountant	50	27/04/2023	FarmRight	
Working Meal	Senior Advisor	50	27/04/2023	FarmRight	
Working Meal	Manager	50	27/04/2023	FarmRight	
Working Meal	Advisor	50	27/04/2023	FarmRight	
Working Meal	Associate	50	27/04/2023	FarmRight	
Working Meal	Senior Advisor	50	28/04/2023	TIG	
Working Meal	Senior Advisor	50	28/04/2023	TIG	
Working Meal	Director	50	28/04/2023	Apollo	
Working Meal	Senior Advisor	50	1/05/2023	Hilton Global Associates	
Working Meal	Senior Advisor	50	1/05/2023	Hilton Global Associates	
Drinks	Senior Investment Strategist	50	1/05/2023	External Reporting Board	
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Senior Investment Strategist	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Analyst	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Analyst	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Manager	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Analyst	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Advisor	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Analyst	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Head	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Other	Manager	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Other	Associate	50	2/05/2023	Institute of Finance Professionals NZ	Morning tea
Drinks	Head	50	2/05/2023	CBA	
Drinks	Director	50	2/05/2023	CBA	
Drinks	Director	50	2/05/2023	CBA	
Drinks	Head	50	2/05/2023	CBA	
Drinks	Senior Advisor	50	3/05/2023	Chapman Tripp	
Drinks	Senior Advisor	50	3/05/2023	Chapman Tripp	
Drinks	Senior Advisor	50	3/05/2023	Chapman Tripp	
Drinks	Advisor	50	3/05/2023	Chapman Tripp	
Drinks	Contractor	50	3/05/2023	Chapman Tripp	
Drinks	Senior Counsel	50	3/05/2023	Chapman Tripp	
Drinks	Senior Counsel	50	3/05/2023	Chapman Tripp	
Drinks	Manager	50	3/05/2023	Chapman Tripp	
Drinks	Senior Counsel	50	3/05/2023	Chapman Tripp	
Drinks	Head	50	3/05/2023	Chapman Tripp	
Working Meal	Manager	100	3/05/2023	FarmRight	
Working Meal	Head	100	3/05/2023	FarmRight	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Investment Strategist	100	3/05/2023	FarmRight	
Working Meal	Manager	50	3/05/2023	Keva	
Working Meal	Head	50	3/05/2023	Keva	
Drinks	GM	50	3/05/2023	Chapman Tripp	
Working Meal	Director	150	3/05/2023	Macquarie Securities	
Working Meal	Associate	150	3/05/2023	Macquarie Securities	
Working Meal	Manager	50	4/05/2023	AP2	
Working Meal	Head	50	4/05/2023	AP2	
Working Meal	Senior Investment Strategist	50	4/05/2023	Ara Partners	
Working Meal	Senior Advisor	50	4/05/2023	Domain Capital Group	
Working Meal	Senior Advisor	50	4/05/2023	Domain Capital Group	
Working Meal	Manager	100	4/05/2023	FarmRight	
Working Meal	Head	100	4/05/2023	FarmRight	
Working Meal	Senior Investment Strategist	100	4/05/2023	FarmRight	
Working Meal	Head	100	4/05/2023	AP2	
Working Meal	Manager	100	4/05/2023	AP2	
Working Meal	Manager	100	4/05/2023	Northern Trust	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Analyst	100	4/05/2023	Northern Trust	
Other	Manager	50	4/05/2023	PwC	Industry event and networking
Working Meal	Manager	50	5/05/2023	AP2	
Working Meal	Head	50	5/05/2023	AP2	
Working Meal	Associate	100	8/05/2023	Balyasny Asset Management	
Other	Senior Investment Strategist	1,000	9/05/2023	UNEP FI	Sustainable Investment Forum
Drinks	Senior Investment Strategist	50	9/05/2023	Institutional Investors Group on Climate	
Working Meal	Senior Advisor	50	9/05/2023	EY	
Working Meal	GM	100	9/05/2023	Morrison & Co	
Working Meal	Director	100	9/05/2023	Morrison & Co	
Drinks	Senior Investment Strategist	50	10/05/2023	Ambassador of the EU to New Zealand	
Working Meal	Head	100	11/05/2023	ANZ	
Working Meal	Manager	100	11/05/2023	ANZ	
Working Meal	Manager	100	11/05/2023	ANZ	
Working Meal	General Counsel	100	12/05/2023	Torys LLP	
Working Meal	Senior Counsel	100	12/05/2023	Torys LLP	
Drinks	Senior Investment Strategist	50	14/05/2023	NZ Infrastructure	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Manager	50	15/05/2023	Hezar Ventures	
Drinks	Senior Investment Strategist	50	15/05/2023	Hezar Ventures	
Working Meal	CEO	200	16/05/2023	Cambridge University	
Working Meal	Manager	100	16/05/2023	Wellington Management	
Working Meal	Senior Investment Strategist	100	16/05/2023	Wellington Management	
Working Meal	GM	50	16/05/2023	EY	
Other	Senior Investment Strategist	4,000	16/05/2023	PEI Group	Ticket to conference
Other	Senior Investment Strategist	4,000	16/05/2023	PEI Group	Ticket to conference
Working Meal	Head	266	17/05/2023	Barrenjoey	
Working Meal	Director	266	17/05/2023	Barrenjoey	
Working Meal	Manager	266	17/05/2023	Barrenjoey	
Drinks	Senior Counsel	50	17/05/2023	Chapman Tripp	
Drinks	Senior Counsel	50	17/05/2023	Chapman Tripp	
Drinks	Senior Counsel	50	17/05/2023	Chapman Tripp	
Drinks	Head	50	17/05/2023	Chapman Tripp	
Working Meal	Head	530	18/05/2023	Manikay	
Working Meal	Director	530	18/05/2023	Manikay	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	530	18/05/2023	Manikay	
Working Meal	Director	100	18/05/2023	Fifth Wall	
Working Meal	GM	100	18/05/2023	Fund Business	
Working Meal	Head	782	19/05/2023	Euroclear	
Working Meal	Manager	782	19/05/2023	Euroclear	
Working Meal	CEO	782	19/05/2023	Euroclear	
Drinks	Director	50	19/05/2023	Citadel	
Drinks	Manager	50	19/05/2023	Citadel	
Working Meal	Director	120	19/05/2023	Citadel	
Working Meal	Manager	120	19/05/2023	Citadel	
Other	Manager	50	19/05/2023	KPMG	Writers festival event
Working Meal	Manager	100	21/05/2023	RBC	
Working Meal	Manager	100	22/05/2023	RBC	
Working Meal	Manager	50	22/05/2023	LeapFrog Investments	
Working Meal	Senior Investment Strategist	50	22/05/2023	LeapFrog Investments	
Working Meal	Senior Advisor	100	22/05/2023	Northern Trust	Dinner while visiting their office in India
Working Meal	Manager	100	22/05/2023	Northern Trust	Dinner while visiting their office in India

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	50	22/05/2023	Northern Trust	Lunch while visiting their office in India
Working Meal	Manager	50	22/05/2023	Northern Trust	Lunch while visiting their office in India
Working Meal	Director	100	22/05/2023	Leadenhall Capital Partners	
Working Meal	Manager	100	22/05/2023	Leadenhall Capital Partners	
Working Meal	Manager	100	23/05/2023	Temasek	
Working Meal	Senior Investment Strategist	100	23/05/2023	Temasek	
Working Meal	Senior Advisor	50	23/05/2023	Northern Trust	
Working Meal	Manager	50	23/05/2023	Northern Trust	
Working Meal	Manager	100	23/05/2023	Man Group	
Working Meal	Director	100	23/05/2023	Man Group	
Drinks	Manager	50	24/05/2023	Northern Trust	
Drinks	Senior Advisor	50	24/05/2023	Northern Trust	
Drinks	Analyst	50	24/05/2023	Northern Trust	
Drinks	Manager	50	24/05/2023	Northern Trust	
Drinks	Senior Advisor	50	24/05/2023	Northern Trust	
Drinks	Advisor	50	24/05/2023	Northern Trust	
Drinks	Analyst	50	24/05/2023	Northern Trust	
Drinks	Senior Analyst	50	24/05/2023	Northern Trust	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Drinks	Senior Analyst	50	24/05/2023	Northern Trust	
Drinks	Analyst	50	24/05/2023	Northern Trust	
Working Meal	Senior Advisor	50	24/05/2023	Northern Trust	
Working Meal	Manager	50	24/05/2023	Northern Trust	
Working Meal	Senior Advisor	100	25/05/2023	Northern Trust	
Working Meal	Manager	100	25/05/2023	Northern Trust	
Other	Head	200	25/05/2023	TMNZ	Annual awards dinner
Working Meal	GM	150	25/05/2023	ANZ	
Drinks	Senior Advisor	50	26/05/2023	Northern Trust	
Drinks	Manager	50	26/05/2023	Northern Trust	
Working Meal	Senior Advisor	50	26/05/2023	Northern Trust	
Working Meal	Manager	50	26/05/2023	Northern Trust	
Working Meal	Senior Advisor	100	29/05/2023	Northern Trust	
Working Meal	Manager	100	29/05/2023	Northern Trust	
Working Meal	Senior Advisor	50	29/05/2023	Northern Trust	
Working Meal	Manager	50	29/05/2023	Northern Trust	
Working Meal	Senior Advisor	100	30/05/2023	JP Morgan	
Working Meal	Manager	100	30/05/2023	JP Morgan	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	50	30/05/2023	JP Morgan	
Working Meal	Manager	50	30/05/2023	JP Morgan	
Drinks	GM	50	30/05/2023	Hobson Leavy	
Working Meal	Senior Investment Strategist	50	31/05/2023	Northern Trust	
Working Meal	Manager	100	31/05/2023	JLL Singapore	
Working Meal	Director	100	31/05/2023	JLL Singapore	
Working Meal	Manager	50	31/05/2023	Northern Trust	
Working Meal	Senior Investment Strategist	50	31/05/2023	Northern Trust	
Working Meal	CEO	100	1/06/2023	QIC	
Working Meal	Manager	100	1/06/2023	OTPP	
Working Meal	Director	100	1/06/2023	OTPP	
Working Meal	Head	50	1/06/2023	Northern Trust	
Working Meal	Head	100	4/06/2023	Hillwood	
Working Meal	Head	100	5/06/2023	StepStone	
Other	Head	100	5/06/2023	Hillwood	Transport from airport to meeting
Working Meal	General Counsel	50	7/06/2023	Baker & McKenzie	
Working Meal	General Counsel	50	7/06/2023	Linklaters	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Head	100	8/06/2023	Kerridge Partners	
Working Meal	Director	100	8/06/2023	Kerridge Partners	
Drinks	Director	50	8/06/2023	Man AHL	
Working Meal	General Counsel	100	8/06/2023	Baker & McKenzie	
Drinks	Senior Counsel	50	8/06/2023	Chapman Tripp	
Drinks	Associate	50	8/06/2023	Chapman Tripp	
Working Meal	CIO	50	9/06/2023	Wellington Management	
Working Meal	Manager	50	9/06/2023	Wellington Management	
Working Meal	Associate	50	9/06/2023	Wellington Management	
Working Meal	Senior Investment Strategist	50	9/06/2023	Wellington Management	
Working Meal	Manager	50	9/06/2023	Wellington Management	
Working Meal	Senior Investment Strategist	50	9/06/2023	Mercer & Impact Investor Network	
Working Meal	Head	100	12/06/2023	Mayne Wetherall	
Working Meal	Senior Advisor	100	12/06/2023	Mayne Wetherall	
Working Meal	Senior Advisor	100	12/06/2023	Mayne Wetherall	
Working Meal	Advisor	100	12/06/2023	Mayne Wetherall	
Drinks	GM	50	13/06/2023	Kerridge Partners	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Associate	100	14/06/2023	FarmRight	
Working Meal	Director	100	14/06/2023	FarmRight	
Working Meal	Manager	100	14/06/2023	FarmRight	
Working Meal	Senior Investment Strategist	100	14/06/2023	FarmRight	
Working Meal	Senior Advisor	50	15/06/2023	Consult Recruitment	
Working Meal	Senior Advisor	50	15/06/2023	Consult Recruitment	
Drinks	Head	50	19/06/2023	Citibank	
Working Meal	Associate	50	19/06/2023	Stonepeak	
Working Meal	Manager	50	19/06/2023	Stonepeak	
Working Meal	Director	50	19/06/2023	Stonepeak	
Working Meal	Manager	50	19/06/2023	Stonepeak	
Working Meal	Director	50	19/06/2023	Stonepeak	
Drinks	Head	50	20/06/2023	Citibank	
Drinks	Manager	50	20/06/2023	Citibank	
Drinks	Manager	50	20/06/2023	Citibank	
Drinks	Manager	50	20/06/2023	Citibank	
Drinks	Manager	50	20/06/2023	Citibank	
Working Meal	Senior Advisor	100	20/06/2023	JP Morgan	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Manager	100	20/06/2023	JP Morgan	
Working Meal	Head	100	21/06/2023	OFSWF	
Working Meal	Head	100	22/06/2023	Fifth Wall	
Working Meal	Head	50	23/06/2023	BlackRock	
Working Meal	GM	50	23/06/2023	Westpac	
Working Meal	Head	50	23/06/2023	Westpac	
Working Meal	Head	100	23/06/2023	OPSWF	
Working Meal	Manager	50	26/06/2023	Forsyth Barr	
Working Meal	Manager	50	26/06/2023	Bloomberg	
Working Meal	CIO	100	27/06/2023	Aitken Advisors	
Working Meal	Head	50	28/06/2023	Northern Trust	
Working Meal	Manager	50	28/06/2023	Northern Trust	
Working Meal	CIO	100	28/06/2023	Stepstone	
Working Meal	Advisor	50	28/06/2023	Senate SHJ	
Working Meal	Senior Advisor	50	29/06/2023	Bureau	
Working Meal	Senior Advisor	50	29/06/2023	Bureau	
Working Meal	Head	50	29/06/2023	Bureau	
Working Meal	Senior Advisor	100	30/06/2023	Russell McVeagh	

C1 - Public

Hospitality accepted	Position of staff member who accepted	Estimated value (\$)	Date Received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Working Meal	Senior Advisor	100	30/06/2023	Russell McVeagh	
Working Meal	Senior Advisor	100	30/06/2023	Russell McVeagh	
Working Meal	Advisor	100	30/06/2023	Russell McVeagh	
Working Meal	Head	100	30/06/2023	Russell McVeagh	
Working Meal	Director	100	30/06/2023	Forsyth Barr	

Guardians of New Zealand Superannuation - Gift Register 1 July 2022 – 30 June 2023

As outlined in the Guardians' Code of Conduct, receiving gifts is appropriate in some circumstances. These circumstances include:

- A formal gift from a sovereign wealth or pension fund, or a national representative;
- Gifts to recognise speaking participation in forums.

Guardians employees are not permitted to accept gifts during a tender, due diligence, procurement or appointment situation. It is also organisational policy that any gifts received become the property of the Guardians, not the individual. Gifts are either shared with the team, or pooled and raffled as part of an annual staff event and the proceeds donated to charity. Any exceptions have been noted.

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Alcohol	GM	125	11/07/2022	Russell McVeagh	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	Head	45	28/07/2022	Blanchard New Zealand	Added to Xmas Auction
Book	Analyst	45	9/08/2022	AQR	Retained by Guardians library
Alcohol	General Counsel	80	23/09/2022	Russell McVeagh	Added to Xmas Auction
Alcohol	Manager	23	14/10/2022	Unispace	Added to Xmas Auction
Alcohol	GM	23	14/10/2022	Unispace	Added to Xmas Auction
Alcohol	Manager	45	14/10/2022	CFA NZ Society	Added to Xmas Auction
Souvenir/Memento	Manager	45	17/10/2022	Ryman Healthcare	Added to Xmas Auction
Book	Senior Investment Strategist	45	2/11/2022	Toitu Tahua Centre for Sustainable Finance	Retained by Guardians library
Umbrella	GM	80	7/11/2022	Bloomberg	Added to Xmas Auction
Coffee/Snacks	Senior Investment Strategist	45	10/11/2022	Global Investment Institute	Added to Xmas Auction
Gift Basket	CEO	80	14/11/2022	IFSWF	Added to Xmas Auction
Gift Basket	Head	80	14/11/2022	IFSWF / SOFAZ	Retained by staff member

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Souvenir/Memento	Director	80	17/11/2022	Private Capital NZ	Retained by staff member
Gift Basket	Manager	40	21/11/2022	Pioneer	Added to Xmas Auction
Gift Basket	Associate	40	21/11/2022	Pioneer	Added to Xmas Auction
Restaurant voucher	Senior Investment Strategist	200	24/11/2022	Infrastructure NZ	Added to Xmas Auction
Alcohol	General Counsel	80	29/11/2022	Juno Legal	Added to Xmas Auction
Alcohol	Director	80	1/12/2022	Liverpool Partners	Added to Xmas Auction
Beauty therapy voucher	Manager	200	1/12/2022	RIMS	Added to Xmas Auction
Gift Basket	Manager	125	8/12/2022	Pioneer	Added to Xmas Auction
Gift Basket	Manager	125	8/12/2022	Pioneer	Added to Xmas Auction
Blunt umbrellas	Manager	120	8/12/2022	Irene Luo	Added to Xmas Auction
Blunt umbrellas	Director	120	8/12/2022	Irene Luo	Added to Xmas Auction
Gift Basket	Head	80	12/12/2022	Shanahan	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Donation to charity of choice	Head	45	12/12/2022	AM&Co	Donated to a charity
Kitchen towels and mystery Xmas gift box	Head	45	12/12/2022	SweeneyVesty	Added to Xmas Auction
Perishables (Macarons)	Manager	80	13/12/2022	PB-Tech	Perishable, shared with team
Perishables (cherries)	Director	45	14/12/2022	Devon Funds Management	Perishable, shared with team
Gift Basket	Head	80	14/12/2022	Lifetime Insurance Brokers	Added to Xmas Auction
Gift Basket	Head	80	15/12/2022	Optimism	Added to Xmas Auction
Alcohol	Head	80	16/12/2022	Kiwi Group Holdings	Added to Xmas Auction
Gift Basket	GM	80	19/12/2022	Russell McVeagh	Added to Xmas Auction
Souvenir/Memento	Head	23	19/12/2022	Northport	Retained by staff member
Souvenir/Memento	Director	23	19/12/2022	Northport	Retained by staff member
Box of chocolates	Director	45	20/12/2022	Phi Consulting	Retained by staff member
Gift Basket	Manager	45	20/12/2022	KPMG	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Book	PA	45	20/12/2022	Sustainable Development Capital	Added to Xmas Auction
Alcohol	Senior Investment Strategist	80	21/12/2022	Datacom	Added to Xmas Auction
Gift Basket	Director	80	17/01/2023	Northern Trusts	Added to Xmas Auction
Alcohol	CEO	45	1/03/2023	Fidelity Life	Added to Xmas Auction
Alcohol	Head	45	1/03/2023	Fidelity Life	Added to Xmas Auction
Prezzy Card	Office Assistant	45	2/03/2023	Tax Traders	Added to Xmas Auction
Cap	Head	45	2/03/2023	Farmright	Retained by staff member
Prezzy card	Senior Advisor	11	2/03/2023	Tax Traders	Added to Xmas Auction
Prezzy card	Senior Advisor	11	2/03/2023	Tax Traders	Added to Xmas Auction
Prezzy card	GM	11	2/03/2023	Tax Traders	Added to Xmas Auction
Prezzy card	Head	11	2/03/2023	Tax Traders	Added to Xmas Auction
Alcohol	GM	63	8/03/2023	Chapman Tripp	Added to Xmas Auction
Alcohol	CEO	63	8/03/2023	Chapman Tripp	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Prezzy card	Senior Information Security Analyst	250	14/03/2023	Cornerstore	Added to Xmas Auction
Souvenir/Memento	Senior Investment Strategist	45	21/03/2023	Stonepeak	Added to Xmas Auction
Alcohol	Head	80	21/03/2023	Minter Ellison	Added to Xmas Auction
Samples	Manager	45	29/03/2023	NZ King Salmon	Perishable, shared with team
Alcohol	Head	80	4/04/2023	Kiwi Group Holdings	Added to Xmas Auction
Tea	Data Analytics	45	5/04/2023	University of Auckland	Added to Xmas Auction
Tea	Data Analytics	45	5/04/2023	University of Auckland	Added to Xmas Auction
Tea	Head	23	5/04/2023	University of Auckland	Added to Xmas Auction
Tea	Data Analytics	23	5/04/2023	University of Auckland	Added to Xmas Auction
Framed picture	Head	80	18/04/2023	Kiwibank	Donated to Guardians' art collection
Book	Head	45	19/04/2023	Winsborough	Retained by staff member
Gift Basket	GM	80	20/04/2023	ICPM	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Duffel bag & Tile tracker	Associate	40	24/04/2023	Domain Capital Group	Added to Xmas Auction
Duffel bag & Tile tracker	Senior Investment Strategist	40	24/04/2023	Domain Capital Group	Added to Xmas Auction
Souvenir/Momento	Associate	40	24/04/2023	Domain Capital Group	Donated to a charity
Souvenir/Momento	Senior Investment Strategist	40	24/04/2023	Domain Capital Group	Donated to a charity
Souvenir/Momento	Manager	23	9/05/2023	Man Group	Added to Xmas Auction
Souvenir/Momento	Head	23	9/05/2023	Man Group	Added to Xmas Auction
Souvenir/Momento	Manager	45	10/05/2023	Harbour Asset Management	Added to Xmas Auction
Estimation Planning card decks	Head	45	16/05/2023	X is Y	Retained and shared with the team
Conference swag	Head	45	24/05/2023	Multiple vendors	Added to Xmas Auction
Alcohol	Head	45	25/05/2023	CFA Society	Added to Xmas Auction
Drink Bottle & mini Maple Syrup bottle	GM	45	5/06/2023	ICPM	Added to Xmas Auction

C1 - Public

Gift accepted	Position of staff member who accepted	Estimated value (\$)	Date received	Name of the organisation or individual who paid for/gave the gift or hospitality	Notes
Alcohol	Director	45	8/06/2023	JLL	Added to Xmas Auction
Discounted ticket to Snowflake summit 2023	Manager	1,000	26/06/2023	Snowflake	Retained by staff member
Power bank, videogame, earbuds	Head	80	28/06/2023	Snowflake Summit exhibitors	Added to Xmas Auction
T-shirt	Head	45	28/06/2023	Robeco	Added to Xmas Auction